

Form **990-EZ**

**Short Form  
Return of Organization Exempt From Income Tax**

OMB No 1545-1150

**2003**

Department of the Treasury  
Internal Revenue Service

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code  
(except black lung benefit trust or private foundation)

▶ For organizations with gross receipts less than \$100,000 and total assets less than \$250,000 at the end of the year  
▶ The organization may have to use a copy of this return to satisfy state reporting requirements

Open to Public Inspection

**A For the 2003 calendar year, or tax year beginning** \_\_\_\_\_, **2003, and ending** \_\_\_\_\_

<b>B</b> Check if applicable: <input type="checkbox"/> Address change <input type="checkbox"/> Name change <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Application pending	Please use IRS label or print or type. See Specific Instructions.	<b>C</b> SHY WOLF SANCTUARY, EDUCATION & EXPERIENCE CENTER, INC. 1161 27TH STREET, SW NAPLES, FL 34117	<b>D</b> Employer identification number 59-3691867
		<b>E</b> Telephone number 239/455-1698	<b>F</b> Group Exemption Number

• Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ).

**G** Accounting method  Cash  Accrual  
Other (specify) ▶

**I** Web site: ▶ WWW.SHYWOLFSANCTUARY.ORG

**H** Check  if the organization is not required to attach Schedule B (Form 990, 990-EZ, or 990-PF)

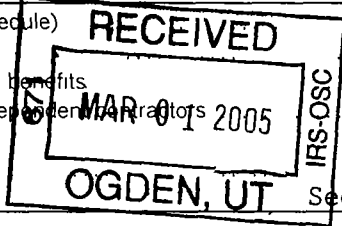
**J** Organization type (check only one) —  501(c) ( 3 ) (insert no.)  4947(a)(1) or  527

**K** Check  if the organization's gross receipts are normally not more than \$25,000. The organization need not file a return with the IRS, but if the organization received a Form 990 Package in the mail, it should file a return without financial data. **Some states require a complete return.**

**L** Add lines 5b, 6b, and 7b, to line 9 to determine gross receipts, if \$100,000 or more, file Form 990 instead of Form 990-EZ ▶ \$ **68,815.**

**Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances** (See Instructions)

REVENUE	<b>1</b> Contributions, gifts, grants, and similar amounts received	<b>1</b>	68,800.
	<b>2</b> Program service revenue including government fees and contracts	<b>2</b>	
	<b>3</b> Membership dues and assessments	<b>3</b>	
	<b>4</b> Investment income	<b>4</b>	15.
	<b>5a</b> Gross amount from sale of assets other than inventory	<b>5a</b>	
	<b>b</b> Less: cost or other basis and sales expenses	<b>5b</b>	
	<b>5c</b> Gain or (loss) from sale of assets other than inventory (line 5a less line 5b) (attach schedule)	<b>5c</b>	
	<b>6</b> Special events and activities (attach schedule) If any amount is from gaming, check here <input type="checkbox"/>		
	<b>a</b> Gross revenue (not including \$ _____ of contributions reported on line 1)	<b>6a</b>	
<b>b</b> Less: direct expenses other than fundraising expenses	<b>6b</b>		
<b>6c</b> Net income or (loss) from special events and activities (line 6a less line 6b)	<b>6c</b>		
<b>7a</b> Gross sales of inventory, less returns and allowances	<b>7a</b>		
<b>b</b> Less: cost of goods sold	<b>7b</b>		
<b>7c</b> Gross profit or (loss) from sales of inventory (line 7a less line 7b)	<b>7c</b>		
<b>8</b> Other revenue (describe ▶ _____)	<b>8</b>		
<b>9 Total revenue</b> (add lines 1, 2, 3, 4, 5c, 6c, 7c, and 8)	<b>9</b>	68,815.	
EXPENSES	<b>10</b> Grants and similar amounts paid (attach schedule)	<b>10</b>	
	<b>11</b> Benefits paid to or for members	<b>11</b>	
	<b>12</b> Salaries, other compensation, and employee benefits	<b>12</b>	
	<b>13</b> Professional fees and other payments to independent contractors	<b>13</b>	311.
	<b>14</b> Occupancy, rent, utilities, and maintenance	<b>14</b>	12,240.
	<b>15</b> Printing, publications, postage, and shipping	<b>15</b>	514.
	<b>16</b> Other expenses (describe ▶ _____)	<b>16</b>	45,386.
	<b>17 Total expenses</b> (add lines 10 through 16)	<b>17</b>	58,451.
<b>18</b> Excess or (deficit) for the year (line 9 less line 17)	<b>18</b>	10,364.	
ASSETS	<b>19</b> Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return)	<b>19</b>	3,020.
	<b>20</b> Other changes in net assets or fund balances (attach explanation)	<b>20</b>	
	<b>21</b> Net assets or fund balances at end of year (combine lines 18 through 20)	<b>21</b>	13,384.



**Part II Balance Sheets** – If Total assets on line 25, column (B) are \$250,000 or more, file Form 990 instead of Form 990-EZ

(See Instructions)

	(A) Beginning of year	(B) End of year
<b>22</b> Cash, savings, and investments	3,020.	<b>22</b> align="right">5,384.
<b>23</b> Land and buildings		<b>23</b>
<b>24</b> Other assets (describe ▶ See Statement 2)		<b>24</b> align="right">8,000.
<b>25 Total assets</b>	3,020.	<b>25</b> align="right">13,384.
<b>26 Total liabilities</b> (describe ▶ _____)	0.	<b>26</b> align="right">0.
<b>27 Net assets or fund balances</b> (line 27 of column (B) must agree with line 21)	3,020.	<b>27</b> align="right">13,384.

**BAA** For Paperwork Reduction Act Notice, see the separate instructions.

TEEA0803L 12/23/03

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Part III Statement of Program Service Accomplishments (See Instructions)		Expenses
What is the organization's primary exempt purpose? <u>See Statement 3</u>		(Required for 501(c)(3) and (4) organizations and 4947(a)(1) trusts, optional for others)
Describe what was achieved in carrying out the organization's exempt purposes. In a clear and concise manner, describe the services provided, the number of persons benefited, or other relevant information for each program title.		
28	<u>See Statement 4</u>	
	(Grants \$ )	28 a
29		
	(Grants \$ )	29 a
30		
	(Grants \$ )	30 a
31	Other program services (attach schedule)	31 a
32	Total program service expenses (add lines 28a through 31a)	32

Part IV List of Officers, Directors, Trustees, and Key Employees (List each one even if not compensated See Instructions)				
(A) Name and address	(B) Title and average hours per week devoted to position	(C) Compensation (if not paid, enter -0-)	(D) Contributions to employee benefit plans and deferred compensation	(E) Expense account and other allowances
<u>See Statement 5</u>		0.	0.	0.

Part V Other Information (Note the attachment requirement in the instructions)		Yes	No
33	Did the organization engage in any activity not previously reported to the IRS? If 'Yes,' attach a detailed description of each activity		X
34	Were any changes made to the organizing or governing documents but not reported to the IRS? If 'Yes,' attach a conformed copy of the changes		X
35	If the organization had income from business activities, such as those reported on lines 2, 6, and 7 (among others), but not reported on Form 990-T, attach a statement explaining your reason for not reporting the income on Form 990-T		
a	Did the organization have unrelated business gross income of \$1,000 or more or 6033(e) notice, reporting, and proxy tax requirements?		X
b	If 'Yes,' has it filed a tax return on Form 990-T for this year?	N/A	
36	Was there a liquidation, dissolution, termination, or substantial contraction during the year? (If 'Yes,' attach a statement)		X
37 a	Enter amount of political expenditures, direct or indirect, as described in the instructions	0.	
b	Did the organization file Form 1120-POL for this year?		X
38 a	Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still unpaid at the start of the period covered by this return?		X
b	If 'Yes,' attach the schedule specified in the line 38 instructions and enter the amount involved	N/A	
39	501(c)(7) organizations Enter: a Initiation fees and capital contributions included on line 9	N/A	
b	Gross receipts, included on line 9, for public use of club facilities	N/A	
40 a	501(c)(3) organizations Enter: Amount of tax imposed on the organization during the year under section 4911	0.	
b	501(c)(3) and (4) organizations Did the organization engage in any section 4958 excess benefit transaction during the year or did it become aware of an excess benefit transaction from a prior year? If 'Yes,' attach an explanation		X
c	Amount of tax imposed on organization managers or disqualified persons during the year under 4912, 4955, and 4958		0.
d	Enter. Amount of tax on line 40c, above, reimbursed by the organization		0.
41	List the states with which a copy of this return is filed	None	
42	The books are in care of	NANCY J. SMITH Telephone no. 239/455-1698	
	Located at	1161 27TH STREET, SW; NAPLES, FL ZIP + 4 34117	
43	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041 - Check here	N/A	
	and enter the amount of tax-exempt interest received or accrued during the tax year	43	N/A

Please Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Date 2/15/05 Nancy J. SMITH President

Date 2-15-05 Check if self-employed  Preparer's SSN or PTIN (See General Instruction W) N/A

**SCHEDULE A**  
**(Form 990 or 990-EZ)**

Department of the Treasury  
Internal Revenue Service

**Organization Exempt Under**  
**Section 501(c)(3)**

**(Except Private Foundation) and Section 501(e), 501(f), 501(k),**  
**501(n), or Section 4947(a)(1) Nonexempt Charitable Trust**

**Supplementary Information — (See separate instructions.)**

▶ **MUST be completed by the above organizations and attached to their Form 990 or 990-EZ.**

OMB No 1545 0047

**2003**

Name of the organization **SHY WOLF SANCTUARY, EDUCATION & EXPERIENCE CENTER, INC.** Employer identification number **59-3691867**

**Part I Compensation of the Five Highest Paid Employees Other Than Officers, Directors, and Trustees**  
(See instructions. List each one. If there are none, enter 'None'.)

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account and other allowances
None				
-----				
-----				
-----				
-----				
Total number of other employees paid over \$50,000 ▶	0			

**Part II Compensation of the Five Highest Paid Independent Contractors for Professional Services**  
(See instructions. List each one (whether individuals or firms). If there are none, enter 'None'.)

(a) Name and address of each independent contractor paid more than \$50,000	(b) Type of service	(c) Compensation
None		
-----		
-----		
-----		
-----		
Total number of others receiving over \$50,000 for professional services ▶	0	

**Part III** Statements About Activities (See instructions)

	Yes	No
<b>1</b> During the year, has the organization attempted to influence national, state, or local legislation, including any attempt to influence public opinion on a legislative matter or referendum? If 'Yes,' enter the total expenses paid or incurred in connection with the lobbying activities <b>▶</b> \$ <u>N/A</u> (Must equal amounts on line 38, Part VI-A, or line i of Part VI-B) Organizations that made an election under section 501(h) by filing Form 5768 must complete Part VI-A. Other organizations checking 'Yes,' must complete Part VI-B AND attach a statement giving a detailed description of the lobbying activities		X
<b>2</b> During the year, has the organization, either directly or indirectly, engaged in any of the following acts with any substantial contributors, trustees, directors, officers, creators, key employees, or members of their families, or with any taxable organization with which any such person is affiliated as an officer, director, trustee, majority owner, or principal beneficiary? (If the answer to any question is 'Yes,' attach a detailed statement explaining the transactions) See Statement 7		
<b>a</b> Sale, exchange, or leasing of property?	X	
<b>b</b> Lending of money or other extension of credit?		X
<b>c</b> Furnishing of goods, services, or facilities?		X
<b>d</b> Payment of compensation (or payment or reimbursement of expenses if more than \$1,000)?		X
<b>e</b> Transfer of any part of its income or assets?		X
<b>3a</b> Do you make grants for scholarships, fellowships, student loans, etc? (If 'Yes,' attach an explanation of how you determine that recipients qualify to receive payments)		X
<b>b</b> Do you have a section 403(b) annuity plan for your employees?		X
<b>4</b> Did you maintain any separate account for participating donors where donors have the right to provide advice on the use or distribution of funds?		X

**Part IV** Reason for Non-Private Foundation Status (See instructions.)

The organization is not a private foundation because it is: (Please check only **ONE** applicable box)

- 5  A church, convention of churches, or association of churches Section 170(b)(1)(A)(i)
- 6  A school Section 170(b)(1)(A)(ii). (Also complete Part V)
- 7  A hospital or a cooperative hospital service organization Section 170(b)(1)(A)(iii)
- 8  A Federal, state, or local government or governmental unit. Section 170(b)(1)(A)(v)
- 9  A medical research organization operated in conjunction with a hospital. Section 170(b)(1)(A)(iii) Enter the hospital's name, city, and state **▶** \_\_\_\_\_
- 10  An organization operated for the benefit of a college or university owned or operated by a governmental unit Section 170(b)(1)(A)(iv) (Also complete the **Support Schedule** in Part IV-A)
- 11 a  An organization that normally receives a substantial part of its support from a governmental unit or from the general public Section 170(b)(1)(A)(vi) (Also complete the **Support Schedule** in Part IV-A)
- 11 b  A community trust. Section 170(b)(1)(A)(vi) (Also complete the **Support Schedule** in Part IV-A)
- 12  An organization that normally receives: (1) more than 33-1/3% of its support from contributions, membership fees, and gross receipts from activities related to its charitable, etc. functions — subject to certain exceptions, and (2) no more than 33-1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975 See section 509(a)(2). (Also complete the **Support Schedule** in Part IV-A)
- 13  An organization that is not controlled by any disqualified persons (other than foundation managers) and supports organizations described in: (1) lines 5 through 12 above; or (2) section 501(c)(4), (5), or (6), if they meet the test of section 509(a)(2) (See section 509(a)(3).)

Provide the following information about the supported organizations (See instructions)

(a) Name(s) of supported organization(s)	(b) Line number from above

- 14  An organization organized and operated to test for public safety Section 509(a)(4) (See instructions)

**Part IVA Support Schedule** (Complete only if you checked a box on line 10, 11, or 12) *Use cash method of accounting.*

**Note:** You may use the worksheet in the instructions for converting from the accrual to the cash method of accounting

Calendar year (or fiscal year beginning in)	(a) 2002	(b) 2001	(c) 2000	(d) 1999	(e) Total
<b>15</b> Gifts, grants, and contributions received. (Do not include unusual grants. See line 28.)	29,491.	12,545.			42,036.
<b>16</b> Membership fees received					
<b>17</b> Gross receipts from admissions, merchandise sold or services performed, or furnishing of facilities in any activity that is related to the organization's charitable, etc., purpose					
<b>18</b> Gross income from interest, dividends, amounts received from payments on securities loans (section 512(a)(5)), rents, royalties, and unrelated business taxable income (less section 511 taxes) from businesses acquired by the organization after June 30, 1975	7.				7.
<b>19</b> Net income from unrelated business activities not included in line 18					
<b>20</b> Tax revenues levied for the organization's benefit and either paid to it or expended on its behalf					
<b>21</b> The value of services or facilities furnished to the organization by a governmental unit without charge. Do not include the value of services or facilities generally furnished to the public without charge					
<b>22</b> Other income. Attach a schedule. Do not include gain or (loss) from sale of capital assets					
<b>23</b> Total of lines 15 through 22	29,498.	12,545.			42,043.
<b>24</b> Line 23 minus line 17	29,498.	12,545.			42,043.
<b>25</b> Enter 1% of line 23	295.	125.			

**26 Organizations described on lines 10 or 11:** a Enter 2% of amount in column (e), line 24

<b>26a</b>	841.
<b>26b</b>	
<b>26c</b>	42,043.
<b>26d</b>	7.
<b>26e</b>	42,036.
<b>26f</b>	99.98 %

b Prepare a list for your records to show the name of and amount contributed by each person (other than a governmental unit or publicly supported organization) whose total gifts for 1999 through 2002 exceeded the amount shown in line 26a. Do not file this list with your return. Enter the total of all these excess amounts.

c Total support for section 509(a)(1) test. Enter line 24, column (e)

d Add: Amounts from column (e) for lines 18 \_\_\_\_\_ 7. 19 \_\_\_\_\_  
22 \_\_\_\_\_ 26b \_\_\_\_\_

e Public support (line 26c minus line 26d total)

f **Public support percentage (line 26e (numerator) divided by line 26c (denominator))**

**27 Organizations described on line 12:** N/A

a For amounts included in lines 15, 16, and 17 that were received from a 'disqualified person,' prepare a list for your records to show the name of, and total amounts received in each year from, each 'disqualified person.' Do not file this list with your return. Enter the sum of such amounts for each year

(2002) \_\_\_\_\_ (2001) \_\_\_\_\_ (2000) \_\_\_\_\_ (1999) \_\_\_\_\_

b For any amount included in line 17 that was received from each person (other than 'disqualified persons'), prepare a list for your records to show the name of, and amount received for each year, that was more than the larger of (1) the amount on line 25 for the year or (2) \$5,000. (Include in the list organizations described in lines 5 through 11, as well as individuals.) Do not file this list with your return. After computing the difference between the amount received and the larger amount described in (1) or (2), enter the sum of these differences (the excess amounts) for each year

(2002) \_\_\_\_\_ (2001) \_\_\_\_\_ (2000) \_\_\_\_\_ (1999) \_\_\_\_\_

c Add: Amounts from column (e) for lines. 15 \_\_\_\_\_ 16 \_\_\_\_\_  
17 \_\_\_\_\_ 20 \_\_\_\_\_ 21 \_\_\_\_\_

<b>27c</b>	
<b>27d</b>	
<b>27e</b>	
<b>27f</b>	
<b>27g</b>	%
<b>27h</b>	%

d Add: Line 27a total \_\_\_\_\_ and line 27b total \_\_\_\_\_

e Public support (line 27c total minus line 27d total)

f Total support for section 509(a)(2) test. Enter amount from line 23, column (e) **27f**

g **Public support percentage (line 27e (numerator) divided by line 27f (denominator))**

h **Investment income percentage (line 18, column (e) (numerator) divided by line 27f (denominator))**

**28 Unusual Grants:** For an organization described in line 10, 11, or 12 that received any unusual grants during 1999 through 2002, prepare a list for your records to show, for each year, the name of the contributor, the date and amount of the grant, and a brief description of the nature of the grant. Do not file this list with your return. Do not include these grants in line 15

**Part V Private School Questionnaire** (See instructions.)  
 (To be completed ONLY by schools that checked the box on line 6 in Part IV)

N/A

		Yes	No
29	Does the organization have a racially nondiscriminatory policy toward students by statement in its charter, bylaws, other governing instrument, or in a resolution of its governing body?		
30	Does the organization include a statement of its racially nondiscriminatory policy toward students in all its brochures, catalogues, and other written communications with the public dealing with student admissions, programs, and scholarships?		
31	Has the organization publicized its racially nondiscriminatory policy through newspaper or broadcast media during the period of solicitation for students, or during the registration period if it has no solicitation program, in a way that makes the policy known to all parts of the general community it serves? If 'Yes,' please describe; if 'No,' please explain (If you need more space, attach a separate statement ) ----- ----- -----		
32	Does the organization maintain the following		
32a	a Records indicating the racial composition of the student body, faculty, and administrative staff?		
32b	b Records documenting that scholarships and other financial assistance are awarded on a racially nondiscriminatory basis?		
32c	c Copies of all catalogues, brochures, announcements, and other written communications to the public dealing with student admissions, programs, and scholarships?		
32d	d Copies of all material used by the organization or on its behalf to solicit contributions?  If you answered 'No' to any of the above, please explain (If you need more space, attach a separate statement ) ----- -----		
33	Does the organization discriminate by race in any way with respect to		
33a	a Students' rights or privileges?		
33b	b Admissions policies?		
33c	c Employment of faculty or administrative staff?		
33d	d Scholarships or other financial assistance?		
33e	e Educational policies?		
33f	f Use of facilities?		
33g	g Athletic programs?		
33h	h Other extracurricular activities?  If you answered 'Yes' to any of the above, please explain (If you need more space, attach a separate statement ) ----- -----		
34a	a Does the organization receive any financial aid or assistance from a governmental agency?		
34b	b Has the organization's right to such aid ever been revoked or suspended? If you answered 'Yes' to either 34a or b, please explain using an attached statement		
35	Does the organization certify that it has complied with the applicable requirements of sections 4 01 through 4 05 of Rev Proc 75-50, 1975-2 C B 587, covering racial nondiscrimination? If 'No,' attach an explanation.		

**Part VI-A Lobbying Expenditures by Electing Public Charities** (See instructions )  
 (To be completed **ONLY** by an eligible organization that filed Form 5768)

N/A

Check **a**  if the organization belongs to an affiliated group Check **b**  if you checked 'a' and 'limited control' provisions apply

**Limits on Lobbying Expenditures**

(The term 'expenditures' means amounts paid or incurred)

		(a) Affiliated group totals	(b) To be completed for ALL electing organizations												
<b>36</b>	Total lobbying expenditures to influence public opinion (grassroots lobbying)	<b>36</b>													
<b>37</b>	Total lobbying expenditures to influence a legislative body (direct lobbying)	<b>37</b>													
<b>38</b>	Total lobbying expenditures (add lines 36 and 37)	<b>38</b>													
<b>39</b>	Other exempt purpose expenditures	<b>39</b>													
<b>40</b>	Total exempt purpose expenditures (add lines 38 and 39)	<b>40</b>													
<b>41</b>	Lobbying nontaxable amount Enter the amount from the following table – <table style="width: 100%; border: none;"> <tr> <td style="width: 50%;"><b>If the amount on line 40 is –</b></td> <td style="width: 50%;"><b>The lobbying nontaxable amount is –</b></td> </tr> <tr> <td>Not over \$500,000</td> <td>20% of the amount on line 40</td> </tr> <tr> <td>Over \$500,000 but not over \$1,000,000</td> <td>\$100,000 plus 15% of the excess over \$500,000</td> </tr> <tr> <td>Over \$1,000,000 but not over \$1,500,000</td> <td>\$175,000 plus 10% of the excess over \$1,000,000</td> </tr> <tr> <td>Over \$1,500,000 but not over \$17,000,000</td> <td>\$225,000 plus 5% of the excess over \$1,500,000</td> </tr> <tr> <td>Over \$17,000,000</td> <td>\$1,000,000</td> </tr> </table>	<b>If the amount on line 40 is –</b>	<b>The lobbying nontaxable amount is –</b>	Not over \$500,000	20% of the amount on line 40	Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000	Over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000	Over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000	Over \$17,000,000	\$1,000,000	<b>41</b>	
<b>If the amount on line 40 is –</b>	<b>The lobbying nontaxable amount is –</b>														
Not over \$500,000	20% of the amount on line 40														
Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000														
Over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000														
Over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000														
Over \$17,000,000	\$1,000,000														
<b>42</b>	Grassroots nontaxable amount (enter 25% of line 41)	<b>42</b>													
<b>43</b>	Subtract line 42 from line 36 Enter -0- if line 42 is more than line 36	<b>43</b>													
<b>44</b>	Subtract line 41 from line 38 Enter -0- if line 41 is more than line 38	<b>44</b>													

**Caution:** If there is an amount on either line 43 or line 44, you must file Form 4720

**4-Year Averaging Period Under Section 501(h)**

(Some organizations that made a section 501(h) election do not have to complete all of the five columns below  
 See the instructions for lines 45 through 50)

Calendar year (or fiscal year beginning in) ▶	Lobbying Expenditures During 4-Year Averaging Period				
	(a) 2003	(b) 2002	(c) 2001	(d) 2000	(e) Total
<b>45</b> Lobbying nontaxable amount					
<b>46</b> Lobbying ceiling amount (150% of line 45(e))					
<b>47</b> Total lobbying expenditures					
<b>48</b> Grassroots non-taxable amount					
<b>49</b> Grassroots ceiling amount (150% of line 48(e))					
<b>50</b> Grassroots lobbying expenditures					

**Part VI-B Lobbying Activity by Nonelecting Public Charities**

(For reporting only by organizations that did not complete Part VI-A) (See instructions)

N/A

During the year, did the organization attempt to influence national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of

- a** Volunteers
- b** Paid staff or management (Include compensation in expenses reported on lines **c** through **h**.)
- c** Media advertisements
- d** Mailings to members, legislators, or the public
- e** Publications, or published or broadcast statements
- f** Grants to other organizations for lobbying purposes
- g** Direct contact with legislators, their staffs, government officials, or a legislative body
- h** Rallies, demonstrations, seminars, conventions, speeches, lectures, or any other means
- i** Total lobbying expenditures (add lines **c** through **h**.)

Yes	No	Amount

If 'Yes' to any of the above, also attach a statement giving a detailed description of the lobbying activities

Part VII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations (See instructions)

51 Did the reporting organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

a Transfers from the reporting organization to a noncharitable exempt organization of:

- (i) Cash
(ii) Other assets

b Other transactions

- (i) Sales or exchanges of assets with a noncharitable exempt organization
(ii) Purchases of assets from a noncharitable exempt organization
(iii) Rental of facilities, equipment, or other assets
(iv) Reimbursement arrangements
(v) Loans or loan guarantees
(vi) Performance of services or membership or fundraising solicitations

c Sharing of facilities, equipment, mailing lists, other assets, or paid employees

d If the answer to any of the above is 'Yes,' complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting organization. If the organization received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

Summary table with columns: Yes, No. Rows: 51 a (i), a (ii), b (i), b (ii), b (iii), b (iv), b (v), b (vi), c. All 'No' columns are marked with 'X'.

Main table with columns: (a) Line no, (b) Amount involved, (c) Name of noncharitable exempt organization, (d) Description of transfers, transactions, and sharing arrangements. Row 1 contains 'N/A'.

52a Is the organization directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

Yes No (No is checked)

b If 'Yes,' complete the following schedule

Table with columns: (a) Name of organization, (b) Type of organization, (c) Description of relationship. Row 1 contains 'N/A'.



**Statement 1**  
**Form 990-EZ, Part I, Line 16**  
**Other Expenses**

ADVERTISING	\$	10,040.
ANIMAL FOOD		12,481.
ANIMAL SUPPLIES		158.
BANK SERVICE CHARGES		70.
Depreciation		2,000.
EDUCATIONAL PROGRAMS		780.
INSURANCE		4,600.
LICENSES & PERMITS		304.
MARKETING SUPPLIES		3,670.
MEMBERSHIP DUES		485.
MISCELLANEOUS		206.
OFFICE EQUIPMENT		728.
OFFICE SUPPLIES		2,000.
SPECIAL EVENTS		1,220.
Telephone		684.
Travel		106.
VET SERVICES & MEDICINE		5,854.
<b>Total</b>	<b>\$</b>	<b><u>45,386.</u></b>

**Statement 2**  
**Form 990-EZ, Part II, Line 24**  
**Other Assets**

	Beginning	Ending
Automobiles	\$ 0.	\$ 8,000.
<b>Total</b>	<b>\$ <u>0.</u></b>	<b>\$ <u>8,000.</u></b>

**Statement 3**  
**Form 990-EZ, Part III**  
**Organization's Primary Exempt Purpose**

SHY WOLF SANCTUARY, EDUCATION & EXPERIENCE CENTER, INC. IS A MULTI-PURPOSE ORGANIZATION WITH THE FOLLOWING GOALS:

1. TO PROVIDE A SANCTUARY FOR UNWANTED, ABUSED & INJURED WOLVES & WOLF-DOGS AS WELL AS OTHER EXOTIC ANIMALS;
2. TO PROVIDE EDUCATIONAL TOURS THAT ALLOW INDIVIDUALS TO INTERACT WITH THESE ANIMALS, INCREASING HUMAN EMPATHY AND UNDERSTANDING FOR THE WELFARE OF THESE ANIMALS AND THE IMPORTANCE OF MAINTAINING THEIR HABITATS AND NATURAL EXISTENCE IN THE WILD;
3. TO PROVIDE EDUCATIONAL OUTREACH TO SCHOOLS AND OTHER ORGANIZATIONS RELATIVE TO OWNERSHIP & CARE OF EXOTIC ANIMALS;
4. TO PROVIDE ADDITIONAL EDUCATIONAL PROGRAMS FOCUSING ON THE REASONS FOR NOT BREEDING HYBRIDS, PARTICULARLY WOLF-DOGS, AND THE PRESERVATION & PROTECTION OF UNWANTED AND ABANDONED HYBRIDS;
5. TO PLACE HYBRID ANIMALS IN APPROPRIATE FACILITIES & HOMES.

**Statement 4**  
**Form 990-EZ, Part III, Line 28**  
**Statement of Program Service Accomplishments**

Description	Grants and Allocations	Program Service Expenses
THE ORGANIZATION HAS PROVIDED A SANCTUARY FOR UNWANTED, ABUSED 7 ABANDONED EXOOTIC ANIMALS BY PROVIDING THEM WITH FOOD, SHELTER, MEDICAL CARE AND REHABILITATIVE SERVICES. THE ORGANIZATION IS HOME TO NUMEROUS WOLVES, WOLF-DOGS, FLORIDA PANTHERS, A JAGUAR, A LEOPARD, COYOTES, PRAIRIE DOGS, ETC. REGULAR TOURS ARE CONDUCTED FOR THE BENEFIT OF THE PUBLIC, AND NUMEROUS EDUCATIONAL PROGRAMS ARE CONDUCTED OFF-PREMISES.		
	\$ 0.	\$ 0.

**Statement 5**  
**Form 990-EZ, Part IV**  
**List of Officers, Directors, Trustees, and Key Employees**

Name and Address	Title and Average Hours Per Week Devoted	Compen- sation	Contri- bution to EBP & DC	Expense Account/ Other
NANCY J. SMITH 1161 27TH STREET, SW NAPLES, FL 34117	President None	\$ 0.	\$ 0.	\$ 0.
MICHAEL KLOMAN 4691 1ST AVENUE, NW NAPLES, FL 34119	Vice President None	0.	0.	0.
DEANNA DEPPEN 2043 46TH STREET, SW NAPLES, FL 34116	Secretary None	0.	0.	0.
Total		\$ 0.	\$ 0.	\$ 0.

**Statement 6**  
**Form 990-EZ, Part V**  
**Regarding Transfers Associated with Personal Benefit Contracts**

- (a) Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? No
- (b) Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? No

**Statement 7**  
**Schedule A, Part III, Line 2**  
**Transactions with Trustees, Directors, Etc.**

THE ORGANIZATION LEASES OFFICE AND STORAGE SPACE AT THE PERSONAL RESIDENCE OF ITS PRESIDENT & DIRECTOR, NANCY J. SMITH, FOR A MONTHLY RENTAL CURRENTLY AT \$187.50. A COPY OF THE ORIGINAL LEASE IS ATTACHED TO THE RETURN.

## OFFICE LEASE

THIS AGREEMENT is made this 23 January 2001, among **Nancy J. Smith** (hereinafter called "Landlord"), of 1161 27th Street Southwest, Naples, Florida 34117 and **SHY WOLF SANCTUARY, EDUCATION AND EXPERIENCE CENTER, INC.**, a Florida Not for Profit Corporation (hereinafter called the "Tenant"), of 1161 27th Street Southwest, Naples, Florida 34117.

### WITNESSETH

**WHEREAS**, the Landlord is the owner of a certain real property known as 1161 27th Street Southwest, Naples, Florida 34117, and,

**WHEREAS**, the Tenant is in need of an office and storage space to utilize for its business, and,

**WHEREAS**, the Tenant desires to lease a portion of 1161 27th Street Southwest, Naples, Florida 34117 from the Landlord in which to use for its business, and,

**NOW, THEREFORE** for and in consideration of the mutual promises contained herein, and other good and valuable consideration, the parties agree as follows:

1. **Leased Premises.** The Landlord does hereby lease to the Tenant a portion of 1161 27th Street Southwest, Naples, Florida 34117, (hereinafter the "leased premises"), at the Landlord's address to be occupied as a business office unless written consent of Landlord to occupy for other purposes is first obtained, for a one year term commencing on the 23 January 2001, at the monthly rent of \$125.00

1.1 The Tenant intends to occupy the leased premises as its principal place of business and will conduct administrative or management activities of its business thereat.

2. **Rent.** The rent shall be payable in advance or on the 1st day of each and every month during the term of this lease or any extensions hereunder beginning on the commitment date.

3. **Repairs.** The Tenant shall make any and all repairs to the said premises, air conditioning/heating, plumbing, fixtures, wiring, etc., when the damage was in any way caused by the fault or negligence of the said Tenant; Tenant will at the end of this lease surrender and deliver up said premises, without demand, in as good order and conditions as when entered upon, loss by fire, inevitable accident, ordinary wear and decay only excepted.

4. **Rent Abatement.** That in the event the premises are destroyed or so damaged by fire or other unavoidable casualty as to be unfit for occupancy or use, then the rent hereby reserved, or a fair and just proportion thereof, according to the nature and extent of the damage sustained, shall, until the said premises shall have been rebuilt or reinstated, be suspended and cease to be payable, or this lease shall, at the election of the Landlord, be terminated, provided, however that this agreement shall not be construed so as to extend the term of this lease or to render the Landlord liable to rebuild or replace the said premises.

5. **Entry.** The Tenant shall permit the Landlord, at any reasonable time to enter the said leased premises or any part thereof for the purpose of exhibiting the same or making repairs thereto.

6. **Common Expenses.** The Tenant shall pay all charges for common expenses, including but not limited to, real property taxes, property insurance, telephone, electricity, water and gas used on the leased premises; not to hold the Landlord responsible for any delay in the installation of electricity, water, or gas, or meters therefor, or interruption in the use and services of such commodities.

7. **Renewal.** This lease is automatically renewable on a month to month term unless the parties agree otherwise.

7.1 The extension term shall be upon the same terms, conditions and rentals as provided in this Lease.

8. **Default of Tenant.** If default is made in the payment of rent as above set forth, or any part thereof, or if said Tenant shall violate any of the covenants and conditions of this lease, then the Tenant shall become a tenant at sufferance, thereby waiving all right of notice to vacate said premises; that if any installment of rent shall remain unpaid for three days after written notice of such non-payment shall have been served on the said Tenant, or posted in a conspicuous place on the leased premises, then the entire rental to the end of this lease shall become at once due and payable without demand and may be recovered forthwith by distress or otherwise, and in all proceedings under this lease for the recovery of rent in arrears, whether said rent accrued before or after the expiration of this lease, and whether by distress or other action at law, and agrees to pay the Landlord a reasonable attorney's fee, together with all costs of such collections and in the event Tenant is evicted by a lawsuit said Tenant agrees to pay to Landlord all costs of such lawsuit, including a reasonable attorney's fee. No assent, expressed or implied, to any breach of one or more of the covenants and agreements hereof shall be deemed or taken to be a waiver of any succeeding or other breach.

9. **Mediation and Arbitration.** Any disputes between the parties hereto, whether arising under this agreement or otherwise, which the parties cannot resolve between themselves using good faith shall be:

9.1 Referred to a court certified mediator of the Circuit Court in the County of the principal office of the Landlord, and any mediation shall be held in the County of the principal office of the Landlord. The parties shall share equally in the cost of said mediation.

9.2 In the event that said dispute is not resolved in mediation, the parties shall submit the dispute to a neutral arbitrator residing in the County of the principal address of the Landlord. The arbitration shall be held in the County of the principal office of the Landlord. The parties shall share equally in the cost of said arbitration. In the event that the parties are unable to agree upon an arbitrator within 15 days of the date on which either party requests arbitration of a matter, the arbitrator shall be provided by the American Arbitration Association. The parties further agree that full discovery shall be allowed to each party to the arbitration and a written award shall be entered forthwith. Any and all types of relief that would otherwise be available in Court shall be available to both parties in the arbitration. The decision of the arbitrator shall be final and binding. Arbitration shall be the exclusive legal remedy of the parties. Judgment upon the award may be entered in any court of competent jurisdiction pursuant to Florida Statutes Chapter 682, as amended, The Arbitration Code.

9.3 If either party refuses to comply with a ruling or decision of the arbitrator and a lawsuit is brought to enforce said ruling or decision of the arbitrator and a lawsuit is brought to enforce said ruling or decision, it is agreed that the party not complying with the ruling or decision of the arbitrator shall pay the court costs and reasonable attorney's fees (including Trial and Appellate attorney's fees) incurred in enforcing the ruling or decision of the arbitrator.

10. **Interpretation of Lease Agreement.** The parties acknowledge that this Lease Agreement is the product of mutual efforts by the parties and their respective agents. This Lease Agreement shall be interpreted neither more favorable in favor of one party, nor less favorably in favor of another party.

11. **Entire Lease Agreement.** This Lease Agreement constitutes the entire understanding of the parties and supersedes all prior discussions, negotiations, Lease Agreements and understandings, whether oral or written, with respect to its subject matter. This Lease Agreement can be modified only by a written instrument properly executed by the Landlord and Tenant.

12. **Modification.** No change or modification of this Lease Agreement shall be valid unless it is in writing and signed by all the parties who are bound by the terms of this Lease Agreement.

13. **Termination.** This Lease Agreement shall terminate upon the occurrence of any of the following events:

13.1 cessation of the Tenant's business;

13.2 bankruptcy, receivership or dissolution of the Tenant; or

13.3 the voluntary agreement of all of the parties bound by the terms of this Lease Agreement.

14. **Lead Warning Disclosure.** If the leased premises was built prior to 1978, Tenant is notified that such property may present exposure to lead-based paint that may place young children at risk of developing lead poisoning. Lead poisoning in young children may produce permanent neurological damage, including learning disabilities, reduced intelligence quotient, behavioral problems, and impaired memory. Lead poisoning also poses a particular risk to pregnant women. Lessor and Tenant both recognize and acknowledge if the leased premise was built prior to 1978 that they are on notice that such property may present exposure.

15. **Radon Gas Warning Disclosure.** Radon is a naturally occurring radioactive gas that, when it is accumulated in a building in sufficient quantities, may present health risks to persons who are exposed to it over time. Levels of radon gas that exceed federal and state guidelines have been found in buildings in Florida. Additional information regarding radon and radon testing may be obtained from your county public health unit.

16. **Severability.** If any provision of this Lease Agreement is held invalid, unenforceable, or void by a court of competent jurisdiction, this Lease Agreement shall be considered divisible as to such provision, and the remainder of the Lease Agreement shall be valid and binding as though such provision were not included in this Lease Agreement.

17. **Authorization.** The Tenant is authorized to enter into this Lease Agreement by virtue of a resolution adopted at a meeting of Directors held the 23 January 2001.

18. **Benefits; Binding Effects.** This Lease Agreement shall be binding upon and shall operate for the benefit of the Landlord and Tenant and their respective executors, administrators, successors, and assigns.

19. **Venue and Jurisdiction.** Should a lawsuit be necessary to enforce this Lease Agreement the parties agree that jurisdiction and venue are waived and suit shall be brought in the county of the principal office of the Landlord.

20. **Notices.** All notices, offers, acceptances and other communications provided for in this Lease Agreement shall be deemed delivered if sent in writing by certified mail to the Landlord or Tenant at their principal offices, or as may be designated in writing by the parties to each other.

21. **Counsel.** The attorneys of Spiegel & Utrera, P.A. have acted solely as Counsel for the Corporation in implementing the Lease Agreement and Spiegel & Utrera, P.A. did not act as Counsel whether express or implied for any party.
22. **No-Waivers.** The waiver by any party of any other party's breach of any provision of this Lease Agreement shall not operate nor be construed as a waiver of any subsequent breach, and the waiver by any party to exercise any right or remedy shall not operate nor be construed as a waiver or bar to the exercise of such right or remedy upon the occurrence of any subsequent breach.
23. **Headings.** Headings in this Lease Agreement are for convenience only and shall not be used to interpret or construe its provisions.
24. **Governing Law.** This Lease Agreement shall be governed by the laws of the State of Florida (without regard to the laws that might be applicable under principles of conflicts of law) as to all matters, including, but not limited to, matters of validity, construction, effect and performance.
25. **Counterparts.** This Lease Agreement may be executed in two or more parts, each of which shall be deemed an original but all of which together shall be one and the same instrument.
26. **Facsimile Copy.** A facsimile copy of this Lease Agreement and any signatures affixed hereto shall be considered for all purposes as originals.

**IN WITNESS WHEREOF**, the parties have executed this Lease Agreement as of the day and year first above written.

SHY WOLF SANCTUARY, EDUCATION AND  
EXPERIENCE CENTER, INC., Tenant

By:   
Nancy J. Smith, President

  
Nancy J. Smith, Landlord